**INTEREST RATES MARKET NOTICE**

**Date: 11 September 2015**

**Subject:** New Financial Instrument Listing

***(REPUBLIC OF SOUTH AFRICA –“R2040”)***

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The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 11 September 2015**.**

**Please Note: This bond is due 31 January 2040.**

R2040 (9.00%:2040) maturing 31 January 2040 – ZAG000125980

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** R 2040

**Nominal Issued** R 250,000,000.00

**Issue Price** 99.747099%

**Coupon** 9.0000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2040

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 11 September 2015

**Interest Commencement Date** 31 July 2015

**First Interest Payment Date** 31 January 2016

**ISIN No.** ZAG000125980

**Additional Information** RSA Guarantee

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Market%20Notice%20R2040.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Market%20Notice%20R2040.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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